

# **IDAHO ECONOMIC FORECAST**

**OCTOBER 2001**

## **FORECAST DETAIL**

Annual Forecast 1986-2005 ..... Page 32

Quarterly Forecast 1999-2004..... Page 46

### **Reporting Conventions**

Units of measurement are presented in the individual reports. If not otherwise indicated, population is in millions; income is in billions; and employment is in thousands.

The percentage change numbers given in the annual reports are simple period-to-period percent changes. Since the periods are years, they are thus simple annual changes. The percentage changes given in the quarterly report are period-to-period changes at compound annual rates, following standard practice. A large change in a given quarter can seem to be exaggerated since the calculation assumes the change is compounded over an entire year.

### **Data Sources**

National forecast data are provided by DRI\*WEFA and the Food and Agricultural Policy Research Institute (FAPRI). Historical data for the models are obtained from the following agencies: Bureau of the Census (demographic), Bureau of Economic Analysis (income), Bureau of Labor Statistics (employment), Federal Reserve Board of Governors (production), and U.S. Department of Agriculture (farm).

Idaho historical data are obtained from the Department of Labor (employment and hourly earnings), Bureau of Vital Statistics (births and deaths), Division of Financial Management (migration), and the Bureau of Economic Analysis (income).

The Idaho average annual wage is calculated by the Division of Financial Management from Bureau of Economic Analysis and Idaho Department of Labor data. Because of the different methodology used and data available, this figure may not match those published by other sources.

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 2001

### DEMOGRAPHICS

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>POPULATION</b>										
Idaho (Thousands)	990.5	986.6	988.5	996.7	1,010.7	1,037.5	1,068.1	1,098.4	1,131.0	1,159.9
% Ch	-0.3%	-0.4%	0.2%	0.8%	1.4%	2.6%	3.0%	2.8%	3.0%	2.6%
National (Millions)	240.9	243.1	245.3	247.7	250.3	253.0	255.7	258.4	260.9	263.4
% Ch	0.9%	0.9%	0.9%	1.0%	1.1%	1.1%	1.1%	1.0%	1.0%	0.9%
<b>BIRTHS</b>										
Idaho (Thousands)	16.4235	15.905	15.759	15.863	16.423	16.741	17.197	17.575	17.690	17.915
% Ch	-6.4%	-3.2%	-0.9%	0.7%	3.5%	1.9%	2.7%	2.2%	0.7%	1.3%
National (Thousands)	3,757.0	3,809.0	3,910.0	4,041.0	4,158.0	4,110.0	4,038.0	3,997.0	3,964.0	3,935.0
% Ch	-0.1%	1.4%	2.7%	3.4%	2.9%	-1.2%	-1.8%	-1.0%	-0.8%	-0.7%
<b>DEATHS</b>										
Idaho (Thousands)	7.345	7.307	7.611	7.389	7.358	7.644	7.887	8.277	8.478	8.553
% Ch	3.4%	-0.5%	4.2%	-2.9%	-0.4%	3.9%	3.2%	4.9%	2.4%	0.9%
National (Thousands)	2,105.0	2,123.0	2,168.0	2,150.0	2,162.0	2,163.0	2,210.0	2,237.0	2,264.0	2,291.0
% Ch	0.9%	0.9%	2.1%	-0.8%	0.6%	0.0%	2.2%	1.2%	1.2%	1.2%
<b>NET MIGRATION</b>										
Idaho (Thousands)	-12.390	-12.541	-6.249	-0.251	4.984	17.628	21.365	20.977	23.411	19.563
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	4,164	3,409	3,334	4,674	5,832	6,600	9,584	11,457	12,766	9,360
% Ch	-4.0%	-18.1%	-2.2%	40.2%	24.8%	13.2%	45.2%	19.5%	11.4%	-26.7%
National (Millions)	1.812	1.631	1.488	1.382	1.203	1.009	1.201	1.292	1.446	1.361
% Ch	4.0%	-10.0%	-8.7%	-7.1%	-12.9%	-16.2%	19.1%	7.5%	12.0%	-5.9%
<b>SINGLE UNITS</b>										
Idaho	3,157	2,744	2,981	3,711	4,786	5,662	7,900	8,939	9,420	7,281
% Ch	-1.7%	-13.1%	8.6%	24.5%	29.0%	18.3%	39.5%	13.1%	5.4%	-22.7%
National (Millions)	1.182	1.154	1.083	1.006	0.901	0.835	1.032	1.131	1.191	1.082
% Ch	10.4%	-2.4%	-6.2%	-7.1%	-10.5%	-7.3%	23.6%	9.6%	5.4%	-9.2%
<b>MULTIPLE UNITS</b>										
Idaho	1,007	665	353	963	1,046	938	1,684	2,518	3,346	2,079
% Ch	-10.5%	-33.9%	-47.0%	173.2%	8.6%	-10.3%	79.6%	49.5%	32.9%	-37.9%
National (Millions)	0.630	0.476	0.405	0.376	0.303	0.174	0.170	0.161	0.255	0.279
% Ch	-6.1%	-24.3%	-15.0%	-7.2%	-19.5%	-42.6%	-2.4%	-5.1%	58.3%	9.4%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	322.1	324.8	327.1	330.1	334.8	339.8	347.4	356.9	368.7	377.8
% Ch	1.1%	0.8%	0.7%	0.9%	1.4%	1.5%	2.2%	2.7%	3.3%	2.4%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 2001

### DEMOGRAPHICS

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>POPULATION</b>										
Idaho (Thousands)	1,186.7	1,211.0	1,231.0	1,251.8	1,273.1	1,292.9	1,308.9	1,323.9	1,337.9	1,351.3
% Ch	2.3%	2.0%	1.7%	1.7%	1.7%	1.6%	1.2%	1.1%	1.1%	1.0%
National (Millions)	265.8	268.4	270.8	273.2	275.7	278.2	280.7	283.2	285.6	288.1
% Ch	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%
<b>BIRTHS</b>										
Idaho (Thousands)	18.482	18.599	19.188	19.897	20.292	20.681	20.840	20.962	21.047	21.107
% Ch	3.2%	0.6%	3.2%	3.7%	2.0%	1.9%	0.8%	0.6%	0.4%	0.3%
National (Thousands)	3,911.0	3,892.0	3,880.0	3,874.0	3,872.0	3,876.0	3,885.0	3,901.0	3,925.0	3,955.0
% Ch	-0.6%	-0.5%	-0.3%	-0.2%	-0.1%	0.1%	0.2%	0.4%	0.6%	0.8%
<b>DEATHS</b>										
Idaho (Thousands)	8.679	8.953	9.105	9.488	9.488	9.643	9.776	9.903	10.025	10.142
% Ch	1.5%	3.2%	1.7%	4.2%	0.0%	1.6%	1.4%	1.3%	1.2%	1.2%
National (Thousands)	2,318.0	2,345.0	2,372.0	2,399.0	2,424.0	2,446.0	2,467.0	2,487.0	2,507.0	2,528.0
% Ch	1.2%	1.2%	1.2%	1.1%	1.0%	0.9%	0.9%	0.8%	0.8%	0.8%
<b>NET MIGRATION</b>										
Idaho (Thousands)	16.982	14.572	9.966	10.416	10.515	8.733	4.917	3.915	2.985	2.491
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	9,222	8,860	10,117	10,332	11,536	11,794	10,629	9,964	10,053	10,212
% Ch	-1.5%	-3.9%	14.2%	2.1%	11.7%	2.2%	-9.9%	-6.3%	0.9%	1.6%
National (Millions)	1.469	1.475	1.621	1.647	1.575	1.575	1.518	1.587	1.594	1.621
% Ch	7.9%	0.4%	9.9%	1.6%	-4.4%	0.0%	-3.6%	4.6%	0.4%	1.7%
<b>SINGLE UNITS</b>										
Idaho	7,849	7,658	9,041	9,192	10,378	10,217	9,593	9,188	9,384	9,449
% Ch	7.8%	-2.4%	18.1%	1.7%	12.9%	-1.6%	-6.1%	-4.2%	2.1%	0.7%
National (Millions)	1.154	1.136	1.278	1.306	1.233	1.257	1.239	1.266	1.269	1.297
% Ch	6.7%	-1.6%	12.4%	2.2%	-5.6%	1.9%	-1.5%	2.2%	0.3%	2.2%
<b>MULTIPLE UNITS</b>										
Idaho	1,372	1,202	1,077	1,140	1,158	1,577	1,037	777	670	763
% Ch	-34.0%	-12.4%	-10.4%	5.9%	1.6%	36.2%	-34.3%	-25.1%	-13.8%	14.0%
National (Millions)	0.314	0.338	0.344	0.341	0.342	0.318	0.279	0.321	0.325	0.323
% Ch	12.7%	7.6%	1.6%	-0.7%	0.1%	-7.0%	-12.1%	15.1%	1.1%	-0.5%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	386.2	393.7	402.3	411.3	421.2	431.8	441.4	450.2	458.9	467.6
% Ch	2.2%	1.9%	2.2%	2.2%	2.4%	2.5%	2.2%	2.0%	1.9%	1.9%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 2001

### OUTPUT, INCOME, & WAGES

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	4,453	4,742	5,108	5,489	5,803	5,986	6,319	6,642	7,054	7,401
% Ch	5.7%	6.5%	7.7%	7.5%	5.7%	3.2%	5.6%	5.1%	6.2%	4.9%
1996 Chain-Weighted	5,912	6,113	6,368	6,592	6,708	6,676	6,880	7,063	7,348	7,544
% Ch	3.4%	3.4%	4.2%	3.5%	1.8%	-0.5%	3.1%	2.7%	4.0%	2.7%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	11,851	12,422	13,354	14,721	16,055	16,825	18,382	20,105	21,399	22,869
% Ch	2.4%	4.8%	7.5%	10.2%	9.1%	4.8%	9.3%	9.4%	6.4%	6.9%
Idaho Nonfarm (Millions)	11,377	11,838	12,722	13,863	15,081	16,026	17,581	19,040	20,706	22,073
% Ch	2.3%	4.1%	7.5%	9.0%	8.8%	6.3%	9.7%	8.3%	8.7%	6.6%
National (Billions)	3,712	3,963	4,272	4,600	4,903	5,085	5,390	5,610	5,888	6,201
% Ch	5.6%	6.7%	7.8%	7.7%	6.6%	3.7%	6.0%	4.1%	5.0%	5.3%
<b>PERSONAL INCOME - 1996 \$</b>										
Idaho (Millions)	16,296	16,453	17,022	17,982	18,749	18,923	20,061	21,431	22,357	23,360
% Ch	-0.1%	1.0%	3.5%	5.6%	4.3%	0.9%	6.0%	6.8%	4.3%	4.5%
Idaho Nonfarm (Millions)	15,645	15,680	16,217	16,934	17,610	18,024	19,187	20,296	21,632	22,546
% Ch	-0.1%	0.2%	3.4%	4.4%	4.0%	2.4%	6.5%	5.8%	6.6%	4.2%
National (Billions)	5,105	5,249	5,447	5,619	5,726	5,720	5,883	5,980	6,152	6,334
% Ch	3.1%	2.8%	3.8%	3.2%	1.9%	-0.1%	2.9%	1.7%	2.9%	3.0%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	11,965	12,591	13,510	14,769	15,884	16,217	17,208	18,302	18,918	19,715
% Ch	2.7%	5.2%	7.3%	9.3%	7.5%	2.1%	6.1%	6.4%	3.4%	4.2%
National	15,410	16,301	17,414	18,571	19,588	20,099	21,077	21,709	22,565	23,543
% Ch	4.7%	5.8%	6.8%	6.6%	5.5%	2.6%	4.9%	3.0%	3.9%	4.3%
<b>PER CAPITA PERS INC - 1996 \$</b>										
Idaho	16,453	16,677	17,221	18,041	18,551	18,240	18,781	19,510	19,766	20,138
% Ch	0.3%	1.4%	3.3%	4.8%	2.8%	-1.7%	3.0%	3.9%	1.3%	1.9%
National	21,191	21,592	22,203	22,687	22,876	22,606	23,004	23,142	23,577	24,049
% Ch	2.2%	1.9%	2.8%	2.2%	0.8%	-1.2%	1.8%	0.6%	1.9%	2.0%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	17,183	17,620	18,337	18,893	19,760	20,556	21,477	21,962	22,723	23,620
% Ch	3.2%	2.5%	4.1%	3.0%	4.6%	4.0%	4.5%	2.3%	3.5%	3.9%
National	21,283	22,267	23,314	24,070	25,178	26,089	27,466	27,872	28,358	29,224
% Ch	3.9%	4.6%	4.7%	3.2%	4.6%	3.6%	5.3%	1.5%	1.7%	3.1%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 2001

### OUTPUT, INCOME, & WAGES

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	7,813	8,318	8,782	9,269	9,873	10,202	10,584	11,262	11,837	12,486
% Ch	5.6%	6.5%	5.6%	5.5%	6.5%	3.3%	3.7%	6.4%	5.1%	5.5%
1996 Chain-Weighted	7,813	8,159	8,509	8,857	9,224	9,325	9,473	9,855	10,132	10,460
% Ch	3.6%	4.4%	4.3%	4.1%	4.1%	1.1%	1.6%	4.0%	2.8%	3.2%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	24,174	25,227	26,984	28,627	31,289	32,666	34,097	36,276	38,298	40,530
% Ch	5.7%	4.4%	7.0%	6.1%	9.3%	4.4%	4.4%	6.4%	5.6%	5.8%
Idaho Nonfarm (Millions)	23,298	24,557	26,092	27,686	30,170	31,575	32,986	35,152	37,165	39,388
% Ch	5.6%	5.4%	6.2%	6.1%	9.0%	4.7%	4.5%	6.6%	5.7%	6.0%
National (Billions)	6,547	6,937	7,426	7,777	8,319	8,747	9,046	9,583	10,068	10,589
% Ch	5.6%	6.0%	7.0%	4.7%	7.0%	5.1%	3.4%	5.9%	5.1%	5.2%
<b>PERSONAL INCOME - 1996 \$</b>										
Idaho (Millions)	24,172	24,745	26,189	27,334	29,098	29,747	30,458	31,681	32,694	33,830
% Ch	3.5%	2.4%	5.8%	4.4%	6.5%	2.2%	2.4%	4.0%	3.2%	3.5%
Idaho Nonfarm (Millions)	23,297	24,088	25,323	26,435	28,058	28,754	29,464	30,700	31,727	32,877
% Ch	3.3%	3.4%	5.1%	4.4%	6.1%	2.5%	2.5%	4.2%	3.3%	3.6%
National (Billions)	6,547	6,805	7,208	7,427	7,737	7,966	8,081	8,369	8,595	8,839
% Ch	3.4%	3.9%	5.9%	3.0%	4.2%	3.0%	1.4%	3.6%	2.7%	2.8%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	20,369	20,831	21,919	22,866	24,575	25,265	26,050	27,400	28,625	29,991
% Ch	3.3%	2.3%	5.2%	4.3%	7.5%	2.8%	3.1%	5.2%	4.5%	4.8%
National	24,630	25,851	27,421	28,462	30,176	31,443	32,229	33,841	35,246	36,754
% Ch	4.6%	5.0%	6.1%	3.8%	6.0%	4.2%	2.5%	5.0%	4.2%	4.3%
<b>PER CAPITA PERS INC - 1996 \$</b>										
Idaho	20,369	20,433	21,274	21,834	22,855	23,008	23,269	23,930	24,437	25,034
% Ch	1.1%	0.3%	4.1%	2.6%	4.7%	0.7%	1.1%	2.8%	2.1%	2.4%
National	24,630	25,358	26,615	27,180	28,065	28,635	28,789	29,556	30,090	30,680
% Ch	2.4%	3.0%	5.0%	2.1%	3.3%	2.0%	0.5%	2.7%	1.8%	2.0%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	24,110	24,811	25,827	26,943	29,018	30,074	31,360	32,744	34,132	35,528
% Ch	2.1%	2.9%	4.1%	4.3%	7.7%	3.6%	4.3%	4.4%	4.2%	4.1%
National	30,325	31,701	33,317	34,695	36,713	38,620	40,018	41,756	43,311	44,801
% Ch	3.8%	4.5%	5.1%	4.1%	5.8%	5.2%	3.6%	4.3%	3.7%	3.4%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2001

### PERSONAL INCOME -- CURR \$\$

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	5,930	6,171	6,704	7,247	7,971	8,533	9,307	9,991	10,916	11,725
% Ch	0.8%	4.1%	8.6%	8.1%	10.0%	7.1%	9.1%	7.3%	9.3%	7.4%
National (Billions)	2,114	2,270	2,453	2,597	2,755	2,824	2,983	3,085	3,237	3,425
% Ch	6.0%	7.4%	8.0%	5.9%	6.1%	2.5%	5.6%	3.4%	4.9%	5.8%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	331	443	471	683	771	601	603	839	410	496
% Ch	9.0%	33.9%	6.4%	45.1%	12.8%	-22.1%	0.3%	39.3%	-51.2%	21.1%
National (Billions)	23	29	26	32	31	26	33	30	32	22
% Ch	6.8%	26.1%	-10.2%	23.3%	-3.0%	-15.3%	23.9%	-7.8%	6.0%	-30.5%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	1,171	1,249	1,368	1,483	1,563	1,515	1,833	2,139	2,342	2,264
% Ch	3.8%	6.7%	9.5%	8.4%	5.4%	-3.1%	21.0%	16.7%	9.5%	-3.3%
National (Billions)	256	275	313	330	350	358	402	432	445	476
% Ch	4.1%	7.5%	13.8%	5.4%	6.1%	2.3%	12.3%	7.5%	3.0%	6.9%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	2,393	2,444	2,587	2,912	3,122	3,254	3,367	3,554	3,925	4,377
% Ch	2.3%	2.1%	5.9%	12.5%	7.2%	4.3%	3.5%	5.6%	10.4%	11.5%
National (Billions)	718	758	824	932	987	1,006	999	1,019	1,087	1,164
% Ch	5.1%	5.6%	8.8%	13.1%	5.9%	2.0%	-0.8%	2.1%	6.7%	7.1%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	838	888	943	1,029	1,143	1,265	1,415	1,591	1,725	1,714
% Ch	2.5%	6.0%	6.2%	9.1%	11.2%	10.7%	11.8%	12.5%	8.4%	-0.6%
National (Billions)	298	319	336	361	390	416	450	483	507	497
% Ch	5.7%	6.9%	5.4%	7.1%	8.2%	6.6%	8.2%	7.4%	5.1%	-2.1%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	1,522	1,572	1,680	1,812	1,972	2,192	2,442	2,626	2,777	3,012
% Ch	5.7%	3.3%	6.9%	7.9%	8.8%	11.2%	11.4%	7.5%	5.8%	8.5%
National (Billions)	449	469	497	540	594	670	752	799	834	886
% Ch	6.7%	4.4%	6.0%	8.7%	10.0%	12.7%	12.2%	6.2%	4.4%	6.2%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	434	454	525	587	641	704	756	817	900	949
% Ch	4.1%	4.5%	15.7%	11.8%	9.2%	9.8%	7.5%	8.0%	10.2%	5.5%
National (Billions)	146	157	177	192	204	215	227	238	254	269
% Ch	8.9%	7.8%	12.8%	8.3%	6.3%	5.6%	5.3%	5.0%	6.8%	5.8%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	101	110	127	142	154	169	173	183	204	230
% Ch	18.4%	8.9%	14.7%	12.3%	8.6%	9.2%	2.8%	5.3%	11.8%	12.9%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2001

### PERSONAL INCOME -- CURR \$\$

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	12,316	13,109	13,973	15,030	16,751	17,653	18,550	19,756	20,994	22,311
% Ch	5.0%	6.4%	6.6%	7.6%	11.5%	5.4%	5.1%	6.5%	6.3%	6.3%
National (Billions)	3,627	3,889	4,193	4,472	4,837	5,112	5,301	5,612	5,912	6,219
% Ch	5.9%	7.2%	7.8%	6.7%	8.2%	5.7%	3.7%	5.9%	5.4%	5.2%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	585	344	557	611	773	712	728	736	737	736
% Ch	17.9%	-41.1%	61.8%	9.8%	26.4%	-7.8%	2.3%	1.1%	0.1%	-0.1%
National (Billions)	34	30	26	27	31	31	32	32	34	35
% Ch	54.4%	-13.3%	-13.9%	3.8%	15.1%	1.4%	2.7%	1.9%	3.7%	4.3%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	2,337	2,408	2,601	2,818	2,967	3,033	3,255	3,483	3,635	3,833
% Ch	3.2%	3.0%	8.0%	8.3%	5.3%	2.3%	7.3%	7.0%	4.3%	5.5%
National (Billions)	511	551	598	645	684	717	767	819	853	899
% Ch	7.4%	8.0%	8.5%	7.9%	6.0%	4.8%	6.9%	6.8%	4.2%	5.3%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	4,650	5,044	5,362	5,498	5,859	5,978	5,926	6,330	6,603	6,922
% Ch	6.2%	8.5%	6.3%	2.5%	6.6%	2.0%	-0.9%	6.8%	4.3%	4.8%
National (Billions)	1,238	1,327	1,451	1,441	1,521	1,558	1,536	1,632	1,696	1,769
% Ch	6.3%	7.2%	9.4%	-0.7%	5.6%	2.4%	-1.4%	6.2%	3.9%	4.3%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	1,728	1,681	1,722	1,796	1,935	2,007	2,091	2,203	2,323	2,475
% Ch	0.8%	-2.7%	2.4%	4.3%	7.7%	3.7%	4.2%	5.3%	5.5%	6.5%
National (Billions)	490	475	491	510	534	554	568	594	620	653
% Ch	-1.4%	-3.0%	3.2%	3.9%	4.8%	3.7%	2.6%	4.5%	4.4%	5.3%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	3,285	3,394	3,537	3,672	3,907	4,230	4,526	4,797	5,087	5,388
% Ch	9.1%	3.3%	4.2%	3.8%	6.4%	8.3%	7.0%	6.0%	6.1%	5.9%
National (Billions)	929	962	984	1,020	1,069	1,149	1,227	1,300	1,379	1,462
% Ch	4.8%	3.6%	2.2%	3.6%	4.9%	7.5%	6.7%	6.0%	6.1%	6.0%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	987	1,045	1,099	1,188	1,307	1,371	1,429	1,514	1,602	1,694
% Ch	4.0%	5.8%	5.2%	8.2%	10.0%	4.9%	4.2%	6.0%	5.8%	5.8%
National (Billions)	280	298	316	337	358	374	385	407	427	448
% Ch	4.3%	6.2%	6.2%	6.6%	6.1%	4.5%	3.0%	5.6%	5.0%	4.9%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	260	292	332	391	405	423	449	484	519	557
% Ch	12.9%	12.3%	13.7%	17.6%	3.6%	4.7%	6.1%	7.7%	7.3%	7.3%

**National Variables Forecast by DRI\*WEFA**  
Forecast Begins the **SECOND** Quarter of 2001

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2001

### EMPLOYMENT

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	328,271	333,449	348,268	366,016	385,332	398,118	416,605	436,735	461,163	477,374
% Ch	-2.3%	1.6%	4.4%	5.1%	5.3%	3.3%	4.6%	4.8%	5.6%	3.5%
National (Thousands)	99,344	101,953	105,202	107,883	109,404	108,255	108,591	110,692	114,135	117,188
% Ch	2.0%	2.6%	3.2%	2.5%	1.4%	-1.1%	0.3%	1.9%	3.1%	2.7%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	69,608	70,345	75,624	80,312	85,478	86,521	90,496	96,082	103,291	103,405
% Ch	-5.4%	1.1%	7.5%	6.2%	6.4%	1.2%	4.6%	6.2%	7.5%	0.1%
National (Thousands)	24,536	24,673	25,123	25,253	24,909	23,749	23,232	23,351	23,906	24,275
% Ch	-1.2%	0.6%	1.8%	0.5%	-1.4%	-4.7%	-2.2%	0.5%	2.4%	1.5%
<b>MANUFACTURING</b>										
Idaho	52,103	54,056	58,139	60,572	62,889	63,219	65,752	69,252	71,888	71,045
% Ch	-4.7%	3.7%	7.6%	4.2%	3.8%	0.5%	4.0%	5.3%	3.8%	-1.2%
National (Thousands)	18,948	18,998	19,315	19,391	19,075	18,405	18,106	18,076	18,323	18,526
% Ch	-1.6%	0.3%	1.7%	0.4%	-1.6%	-3.5%	-1.6%	-0.2%	1.4%	1.1%
<b>DURABLE MANUFACTURING</b>										
Idaho	25,524	26,831	29,560	32,176	34,065	33,144	34,793	37,497	40,636	42,131
% Ch	-4.6%	5.1%	10.2%	8.9%	5.9%	-2.7%	5.0%	7.8%	8.4%	3.7%
National (Thousands)	11,195	11,154	11,363	11,394	11,107	10,568	10,279	10,222	10,448	10,684
% Ch	-2.3%	-0.4%	1.9%	0.3%	-2.5%	-4.9%	-2.7%	-0.6%	2.2%	2.3%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	13,240	13,379	13,984	14,747	14,897	13,470	14,004	14,408	15,522	14,796
% Ch	-2.0%	1.1%	4.5%	5.5%	1.0%	-9.6%	4.0%	2.9%	7.7%	-4.7%
National (Thousands)	724	754	768	757	733	675	680	709	754	769
% Ch	1.8%	4.1%	1.8%	-1.4%	-3.1%	-7.9%	0.7%	4.3%	6.3%	2.0%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	2,761	2,804	2,878	3,276	3,387	3,291	3,199	3,364	3,853	4,220
% Ch	-0.8%	1.6%	2.7%	13.8%	3.4%	-2.8%	-2.8%	5.2%	14.5%	9.5%
National (Thousands)	1,977	1,954	1,996	2,014	1,975	1,877	1,843	1,856	1,920	1,977
% Ch	-2.2%	-1.2%	2.2%	0.9%	-1.9%	-5.0%	-1.8%	0.7%	3.4%	3.0%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	7,652	8,422	9,577	11,096	12,596	13,197	14,476	16,271	17,114	18,192
% Ch	-10.3%	10.1%	13.7%	15.9%	13.5%	4.8%	9.7%	12.4%	5.2%	6.3%
National (Thousands)	3,864	3,777	3,853	3,869	3,768	3,591	3,457	3,456	3,560	3,692
% Ch	-4.7%	-2.2%	2.0%	0.4%	-2.6%	-4.7%	-3.7%	0.0%	3.0%	3.7%
<b>OTHER DURABLES</b>										
Idaho	1,871	2,226	3,121	3,057	3,185	3,186	3,115	3,454	4,147	4,923
% Ch	-3.6%	19.0%	40.2%	-2.0%	4.2%	0.0%	-2.2%	10.9%	20.1%	18.7%
National (Thousands)	4,631	4,669	4,747	4,755	4,632	4,426	4,299	4,200	4,214	4,246
% Ch	-0.9%	0.8%	1.7%	0.2%	-2.6%	-4.4%	-2.9%	-2.3%	0.3%	0.7%

**National Variables Forecast by DRI\*WEFA**  
Forecast Begins the **SECOND** Quarter of 2001



# IDAHO ECONOMIC FORECAST

ANNUAL DETAIL  
OCTOBER 2001

## EMPLOYMENT

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	492,561	508,747	521,535	539,109	559,231	568,308	573,128	585,373	597,434	610,500
% Ch	3.2%	3.3%	2.5%	3.4%	3.7%	1.6%	0.8%	2.1%	2.1%	2.2%
National (Thousands)	119,589	122,676	125,845	128,901	131,757	132,357	132,464	134,396	136,509	138,810
% Ch	2.0%	2.6%	2.6%	2.4%	2.2%	0.5%	0.1%	1.5%	1.6%	1.7%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	106,566	109,909	111,248	113,561	116,058	116,016	114,067	115,336	116,285	118,458
% Ch	3.1%	3.1%	1.2%	2.1%	2.2%	0.0%	-1.7%	1.1%	0.8%	1.9%
National (Thousands)	24,491	24,960	25,414	25,507	25,713	25,147	24,354	24,511	24,640	24,756
% Ch	0.9%	1.9%	1.8%	0.4%	0.8%	-2.2%	-3.2%	0.6%	0.5%	0.5%
<b>MANUFACTURING</b>										
Idaho	72,906	74,610	76,120	76,128	77,189	76,598	75,719	77,771	79,026	80,682
% Ch	2.6%	2.3%	2.0%	0.0%	1.4%	-0.8%	-1.1%	2.7%	1.6%	2.1%
National (Thousands)	18,494	18,672	18,805	18,555	18,470	17,748	17,123	17,313	17,418	17,498
% Ch	-0.2%	1.0%	0.7%	-1.3%	-0.5%	-3.9%	-3.5%	1.1%	0.6%	0.5%
<b>DURABLE MANUFACTURING</b>										
Idaho	44,069	45,535	47,174	47,139	47,935	47,544	46,994	48,532	49,489	50,910
% Ch	4.6%	3.3%	3.6%	-0.1%	1.7%	-0.8%	-1.2%	3.3%	2.0%	2.9%
National (Thousands)	10,788	11,009	11,206	11,112	11,138	10,683	10,198	10,272	10,356	10,481
% Ch	1.0%	2.0%	1.8%	-0.8%	0.2%	-4.1%	-4.5%	0.7%	0.8%	1.2%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	14,446	14,242	13,735	13,404	12,626	11,503	10,725	10,527	10,028	9,525
% Ch	-2.4%	-1.4%	-3.6%	-2.4%	-5.8%	-8.9%	-6.8%	-1.8%	-4.7%	-5.0%
National (Thousands)	778	796	814	835	832	796	803	865	897	907
% Ch	1.1%	2.3%	2.2%	2.6%	-0.3%	-4.3%	0.9%	7.7%	3.7%	1.0%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	4,340	4,415	4,335	4,529	4,484	4,387	4,080	3,943	3,843	3,759
% Ch	2.8%	1.7%	-1.8%	4.5%	-1.0%	-2.2%	-7.0%	-3.4%	-2.5%	-2.2%
National (Thousands)	1,992	2,031	2,071	2,088	2,116	2,055	1,961	1,950	1,966	1,953
% Ch	0.8%	1.9%	2.0%	0.8%	1.3%	-2.9%	-4.6%	-0.5%	0.8%	-0.7%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	20,265	21,581	23,306	23,149	24,667	25,679	25,984	27,545	29,158	31,141
% Ch	11.4%	6.5%	8.0%	-0.7%	6.6%	4.1%	1.2%	6.0%	5.9%	6.8%
National (Thousands)	3,775	3,857	3,914	3,808	3,839	3,640	3,412	3,356	3,353	3,486
% Ch	2.2%	2.2%	1.5%	-2.7%	0.8%	-5.2%	-6.3%	-1.7%	-0.1%	4.0%
<b>OTHER DURABLES</b>										
Idaho	5,018	5,297	5,798	6,058	6,158	5,975	6,205	6,517	6,461	6,485
% Ch	1.9%	5.6%	9.5%	4.5%	1.7%	-3.0%	3.9%	5.0%	-0.9%	0.4%
National (Thousands)	4,243	4,325	4,408	4,382	4,351	4,192	4,023	4,101	4,139	4,135
% Ch	-0.1%	1.9%	1.9%	-0.6%	-0.7%	-3.7%	-4.0%	1.9%	0.9%	-0.1%

National Variables Forecast by DRI\*WEFA  
Forecast Begins the SECOND Quarter of 2001

# IDAHO ECONOMIC FORECAST

ANNUAL DETAIL  
OCTOBER 2001

## EMPLOYMENT

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	26,579	27,225	28,579	28,396	28,824	30,075	30,958	31,755	31,252	28,914
% Ch	-4.7%	2.4%	5.0%	-0.6%	1.5%	4.3%	2.9%	2.6%	-1.6%	-7.5%
National (Thousands)	7,753	7,845	7,952	7,997	7,968	7,837	7,827	7,854	7,875	7,842
% Ch	-0.5%	1.2%	1.4%	0.6%	-0.4%	-1.6%	-0.1%	0.4%	0.3%	-0.4%
<b>FOOD PROCESSING</b>										
Idaho	15,412	16,099	17,336	16,984	16,805	17,487	17,819	18,565	18,020	17,507
% Ch	-7.0%	4.5%	7.7%	-2.0%	-1.1%	4.1%	1.9%	4.2%	-2.9%	-2.9%
National (Thousands)	1,607	1,617	1,626	1,645	1,661	1,667	1,662	1,680	1,679	1,693
% Ch	0.4%	0.6%	0.6%	1.1%	1.0%	0.4%	-0.3%	1.1%	-0.1%	0.8%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	9,867	10,612	11,331	11,225	11,065	11,747	12,094	12,532	11,706	10,865
% Ch	-9.8%	7.5%	6.8%	-0.9%	-1.4%	6.2%	3.0%	3.6%	-6.6%	-7.2%
<b>OTHER FOOD PROCESSING</b>										
Idaho	5,544	5,487	6,004	5,759	5,740	5,740	5,725	6,033	6,315	6,642
% Ch	-1.7%	-1.0%	9.4%	-4.1%	-0.3%	0.0%	-0.3%	5.4%	4.7%	5.2%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	5,946	6,067	6,373	6,592	6,976	7,179	7,172	7,145	7,089	7,118
% Ch	-0.6%	2.0%	5.0%	3.4%	5.8%	2.9%	-0.1%	-0.4%	-0.8%	0.4%
National (Thousands)	2,123	2,177	2,232	2,251	2,266	2,223	2,197	2,209	2,230	2,239
% Ch	1.2%	2.5%	2.5%	0.9%	0.6%	-1.9%	-1.2%	0.5%	0.9%	0.4%
<b>CHEMICALS</b>										
Idaho	3,335	3,273	3,536	3,523	3,554	3,903	4,277	4,250	4,135	2,345
% Ch	-6.6%	-1.9%	8.0%	-0.3%	0.9%	9.8%	9.6%	-0.6%	-2.7%	-43.3%
National (Thousands)	1,021	1,025	1,057	1,074	1,086	1,076	1,084	1,081	1,057	1,038
% Ch	-2.2%	0.4%	3.2%	1.6%	1.1%	-0.9%	0.8%	-0.3%	-2.2%	-1.8%
<b>OTHER NONDURABLES</b>										
Idaho	1,886	1,786	1,335	1,297	1,488	1,505	1,690	1,795	2,008	1,944
% Ch	6.9%	-5.3%	-25.3%	-2.8%	14.8%	1.1%	12.3%	6.2%	11.9%	-3.2%
National (Thousands)	3,002	3,026	3,037	3,027	2,955	2,871	2,883	2,885	2,910	2,872
% Ch	-1.6%	0.8%	0.3%	-0.3%	-2.4%	-2.9%	0.4%	0.1%	0.9%	-1.3%
<b>MINING</b>										
Idaho	2,893	2,568	3,280	3,673	3,873	3,086	2,605	2,199	2,419	2,726
%Ch	-24.9%	-11.2%	27.7%	12.0%	5.4%	-20.3%	-15.6%	-15.6%	10.0%	12.7%
National (Thousands)	777	717	712	691	709	689	634	609	601	581
%Ch	-16.1%	-7.7%	-0.7%	-3.0%	2.6%	-2.8%	-8.0%	-3.9%	-1.5%	-3.3%
<b>METAL MINING</b>										
Idaho	1,919	1,595	2,140	2,612	2,754	1,994	1,453	1,007	1,211	1,593
%Ch	-26.2%	-16.9%	34.2%	22.1%	5.5%	-27.6%	-27.1%	-30.7%	20.2%	31.6%
<b>OTHER MINING</b>										
Idaho	973	973	1,140	1,061	1,119	1,092	1,152	1,192	1,208	1,133
% Ch	-22.3%	0.0%	17.2%	-6.9%	5.4%	-2.4%	5.5%	3.5%	1.4%	-6.2%

National Variables Forecast by DRI\*WEFA  
Forecast Begins the SECOND Quarter of 2001

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2001

### EMPLOYMENT

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	28,837	29,076	28,946	28,989	29,254	29,054	28,725	29,240	29,537	29,772
% Ch	-0.3%	0.8%	-0.4%	0.1%	0.9%	-0.7%	-1.1%	1.8%	1.0%	0.8%
National (Thousands)	7,706	7,664	7,599	7,443	7,331	7,065	6,924	7,041	7,062	7,017
% Ch	-1.7%	-0.5%	-0.8%	-2.1%	-1.5%	-3.6%	-2.0%	1.7%	0.3%	-0.7%
<b>FOOD PROCESSING</b>										
Idaho	17,465	17,659	17,287	17,291	17,252	17,225	17,385	17,458	17,379	17,406
% Ch	-0.2%	1.1%	-2.1%	0.0%	-0.2%	-0.2%	0.9%	0.4%	-0.5%	0.2%
National (Thousands)	1,692	1,685	1,683	1,683	1,685	1,681	1,663	1,662	1,669	1,668
% Ch	0.0%	-0.4%	-0.1%	0.0%	0.1%	-0.3%	-1.1%	0.0%	0.4%	0.0%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	10,680	10,551	9,994	9,957	9,769	9,506	9,625	9,732	9,813	9,891
% Ch	-1.7%	-1.2%	-5.3%	-0.4%	-1.9%	-2.7%	1.3%	1.1%	0.8%	0.8%
<b>OTHER FOOD PROCESSING</b>										
Idaho	6,785	7,108	7,293	7,333	7,483	7,720	7,760	7,725	7,566	7,514
% Ch	2.2%	4.8%	2.6%	0.6%	2.0%	3.2%	0.5%	-0.4%	-2.1%	-0.7%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	7,191	7,215	7,440	7,393	7,637	7,537	7,434	7,720	8,030	8,210
% Ch	1.0%	0.3%	3.1%	-0.6%	3.3%	-1.3%	-1.4%	3.9%	4.0%	2.2%
National (Thousands)	2,224	2,235	2,242	2,220	2,204	2,129	2,058	2,076	2,107	2,097
% Ch	-0.6%	0.5%	0.3%	-1.0%	-0.7%	-3.4%	-3.3%	0.9%	1.5%	-0.5%
<b>CHEMICALS</b>										
Idaho	2,333	2,285	2,358	2,301	2,333	2,241	1,815	1,862	1,837	1,774
% Ch	-0.5%	-2.1%	3.2%	-2.4%	1.4%	-3.9%	-19.0%	2.6%	-1.3%	-3.4%
National (Thousands)	1,034	1,036	1,043	1,035	1,038	1,032	1,014	1,036	1,048	1,043
% Ch	-0.4%	0.2%	0.7%	-0.7%	0.2%	-0.5%	-1.7%	2.1%	1.2%	-0.5%
<b>OTHER NONDURABLES</b>										
Idaho	1,848	1,917	1,860	2,004	2,032	2,051	2,090	2,199	2,290	2,382
% Ch	-4.9%	3.7%	-3.0%	7.7%	1.4%	0.9%	1.9%	5.2%	4.1%	4.0%
National (Thousands)	2,756	2,708	2,631	2,504	2,405	2,223	2,189	2,267	2,240	2,208
% Ch	-4.0%	-1.8%	-2.9%	-4.8%	-4.0%	-7.5%	-1.5%	3.5%	-1.2%	-1.4%
<b>MINING</b>										
Idaho	3,062	3,098	2,903	2,582	2,425	2,172	1,858	1,895	1,945	1,949
%Ch	12.3%	1.2%	-6.3%	-11.1%	-6.1%	-10.4%	-14.4%	2.0%	2.6%	0.2%
National (Thousands)	580	597	590	539	542	559	507	485	461	439
%Ch	-0.2%	2.9%	-1.1%	-8.7%	0.6%	3.0%	-9.3%	-4.3%	-5.0%	-4.7%
<b>METAL MINING</b>										
Idaho	1,848	1,843	1,693	1,427	1,223	1,022	873	895	979	1,028
%Ch	16.0%	-0.3%	-8.1%	-15.7%	-14.3%	-16.5%	-14.6%	2.6%	9.3%	5.0%
<b>OTHER MINING</b>										
Idaho	1,214	1,255	1,210	1,155	1,201	1,150	985	1,000	966	921
% Ch	7.2%	3.4%	-3.6%	-4.6%	4.0%	-4.3%	-14.3%	1.5%	-3.4%	-4.6%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

ANNUAL DETAIL  
OCTOBER 2001

## EMPLOYMENT

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	14,612	13,721	14,205	16,067	18,716	20,216	22,139	24,631	28,984	29,634
% Ch	-3.0%	-6.1%	3.5%	13.1%	16.5%	8.0%	9.5%	11.3%	17.7%	2.2%
National (Thousands)	4,810	4,958	5,096	5,171	5,125	4,655	4,492	4,665	4,982	5,168
% Ch	3.1%	3.1%	2.8%	1.5%	-0.9%	-9.2%	-3.5%	3.9%	6.8%	3.7%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	258,663	263,104	272,644	285,704	299,854	311,597	326,110	340,653	357,871	373,970
% Ch	-1.4%	1.7%	3.6%	4.8%	5.0%	3.9%	4.7%	4.5%	5.1%	4.5%
National (Thousands)	74,809	77,280	80,079	82,630	84,495	84,506	85,359	87,341	90,229	92,913
% Ch	3.1%	3.3%	3.6%	3.2%	2.3%	0.0%	1.0%	2.3%	3.3%	3.0%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	18,878	19,125	19,270	19,291	19,837	20,626	21,457	22,756	24,101	24,971
% Ch	-20.2%	1.3%	0.8%	0.1%	2.8%	4.0%	4.0%	6.1%	5.9%	3.6%
National (Thousands)	6,272	6,533	6,629	6,669	6,709	6,647	6,602	6,757	6,895	6,808
% Ch	5.4%	4.2%	1.5%	0.6%	0.6%	-0.9%	-0.7%	2.3%	2.0%	-1.3%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	18,282	17,920	18,487	19,257	19,788	20,031	20,342	20,879	21,876	22,704
% Ch	-5.2%	-2.0%	3.2%	4.2%	2.8%	1.2%	1.6%	2.6%	4.8%	3.8%
National (Thousands)	5,247	5,362	5,512	5,614	5,776	5,755	5,718	5,811	5,985	6,134
% Ch	0.3%	2.2%	2.8%	1.9%	2.9%	-0.4%	-0.6%	1.6%	3.0%	2.5%
<b>TRADE</b>										
Idaho	83,886	84,892	87,339	93,122	97,089	100,986	105,894	109,372	116,688	121,401
% Ch	-0.3%	1.2%	2.9%	6.6%	4.3%	4.0%	4.9%	3.3%	6.7%	4.0%
National (Thousands)	23,641	24,269	25,055	25,664	25,774	25,363	25,352	25,753	26,664	27,564
% Ch	2.6%	2.7%	3.2%	2.4%	0.4%	-1.6%	0.0%	1.6%	3.5%	3.4%
<b>SERVICES</b>										
Idaho	66,655	67,956	71,913	76,161	81,750	85,621	90,396	97,221	102,832	110,107
% Ch	2.5%	2.0%	5.8%	5.9%	7.3%	4.7%	5.6%	7.6%	5.8%	7.1%
National (Thousands)	22,957	24,109	25,500	26,904	27,930	28,335	29,047	30,193	31,575	33,115
% Ch	4.7%	5.0%	5.8%	5.5%	3.8%	1.5%	2.5%	3.9%	4.6%	4.9%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	59,135	61,123	63,156	65,184	68,334	71,423	74,562	76,843	78,878	81,673
% Ch	1.3%	3.4%	3.3%	3.2%	4.8%	4.5%	4.4%	3.1%	2.6%	3.5%
National (Thousands)	13,792	14,065	14,411	14,791	15,220	15,439	15,672	15,913	16,241	16,472
% Ch	2.0%	2.0%	2.5%	2.6%	2.9%	1.4%	1.5%	1.5%	2.1%	1.4%
Idaho Education	32,845	33,422	34,572	35,603	37,262	38,840	40,454	42,027	42,726	44,838
% Ch	1.6%	1.8%	3.4%	3.0%	4.7%	4.2%	4.2%	3.9%	1.7%	4.9%
Idaho Other	26,290	27,701	28,583	29,581	31,071	32,583	34,108	34,817	36,152	36,835
% Ch	0.9%	5.4%	3.2%	3.5%	5.0%	4.9%	4.7%	2.1%	3.8%	1.9%
<b>FEDERAL GOVERNMENT</b>										
Idaho	11,827	12,088	12,479	12,690	13,057	12,909	13,460	13,582	13,495	13,114
% Ch	0.3%	2.2%	3.2%	1.7%	2.9%	-1.1%	4.3%	0.9%	-0.6%	-2.8%
National (Thousands)	2,899	2,943	2,972	2,989	3,086	2,967	2,968	2,914	2,870	2,821
% Ch	0.8%	1.5%	1.0%	0.6%	3.3%	-3.9%	0.0%	-1.8%	-1.5%	-1.7%

National Variables Forecast by DRI\*WEFA  
Forecast Begins the SECOND Quarter of 2001

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2001

### EMPLOYMENT

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	30,598	32,200	32,226	34,852	36,445	37,247	36,490	35,669	35,315	35,826
% Ch	3.3%	5.2%	0.1%	8.1%	4.6%	2.2%	-2.0%	-2.2%	-1.0%	1.4%
National (Thousands)	5,418	5,691	6,018	6,413	6,701	6,840	6,724	6,713	6,762	6,819
% Ch	4.8%	5.1%	5.7%	6.6%	4.5%	2.1%	-1.7%	-0.2%	0.7%	0.8%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	385,995	398,839	410,287	425,547	443,173	452,291	459,061	470,037	481,149	492,042
% Ch	3.2%	3.3%	2.9%	3.7%	4.1%	2.1%	1.5%	2.4%	2.4%	2.3%
National (Thousands)	95,098	97,716	100,431	103,393	106,045	107,210	108,110	109,886	111,869	114,054
% Ch	2.4%	2.8%	2.8%	2.9%	2.6%	1.1%	0.8%	1.6%	1.8%	2.0%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	25,178	25,398	22,928	23,562	23,498	23,345	23,395	23,608	23,910	24,236
% Ch	0.8%	0.9%	-9.7%	2.8%	-0.3%	-0.7%	0.2%	0.9%	1.3%	1.4%
National (Thousands)	6,912	7,108	7,388	7,555	7,561	7,643	7,680	7,728	7,867	7,973
% Ch	1.5%	2.8%	3.9%	2.3%	0.1%	1.1%	0.5%	0.6%	1.8%	1.4%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	23,405	24,246	25,496	26,896	27,944	28,689	28,969	29,331	29,703	30,100
% Ch	3.1%	3.6%	5.2%	5.5%	3.9%	2.7%	1.0%	1.2%	1.3%	1.3%
National (Thousands)	6,254	6,407	6,610	6,834	7,020	7,120	7,127	7,181	7,335	7,473
% Ch	2.0%	2.4%	3.2%	3.4%	2.7%	1.4%	0.1%	0.8%	2.1%	1.9%
<b>TRADE</b>										
Idaho	125,177	128,997	132,595	136,238	141,071	143,000	145,809	150,409	154,905	159,187
% Ch	3.1%	3.1%	2.8%	2.7%	3.5%	1.4%	2.0%	3.2%	3.0%	2.8%
National (Thousands)	28,076	28,615	29,097	29,761	30,329	30,528	30,479	30,817	31,304	31,733
% Ch	1.9%	1.9%	1.7%	2.3%	1.9%	0.7%	-0.2%	1.1%	1.6%	1.4%
<b>SERVICES</b>										
Idaho	115,978	122,624	128,748	135,740	144,998	149,817	152,659	157,709	162,716	167,613
% Ch	5.3%	5.7%	5.0%	5.4%	6.8%	3.3%	1.9%	3.3%	3.2%	3.0%
National (Thousands)	34,455	36,038	37,526	39,048	40,461	41,096	41,801	42,992	44,038	45,394
% Ch	4.0%	4.6%	4.1%	4.1%	3.6%	1.6%	1.7%	2.8%	2.4%	3.1%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	83,357	84,529	87,715	90,271	92,235	94,363	95,097	95,914	96,944	98,026
% Ch	2.1%	1.4%	3.8%	2.9%	2.2%	2.3%	0.8%	0.9%	1.1%	1.1%
National (Thousands)	16,647	16,850	17,126	17,528	17,894	18,206	18,382	18,520	18,673	18,825
% Ch	1.1%	1.2%	1.6%	2.3%	2.1%	1.7%	1.0%	0.7%	0.8%	0.8%
Idaho Education	45,825	46,013	47,884	49,387	50,593	51,179	51,991	52,615	53,475	54,400
% Ch	2.2%	0.4%	4.1%	3.1%	2.4%	1.2%	1.6%	1.2%	1.6%	1.7%
Idaho Other	37,532	38,516	39,832	40,883	41,642	43,184	43,106	43,299	43,468	43,626
% Ch	1.9%	2.6%	3.4%	2.6%	1.9%	3.7%	-0.2%	0.4%	0.4%	0.4%
<b>FEDERAL GOVERNMENT</b>										
Idaho	12,900	13,045	12,805	12,841	13,427	13,077	13,132	13,066	12,971	12,880
% Ch	-1.6%	1.1%	-1.8%	0.3%	4.6%	-2.6%	0.4%	-0.5%	-0.7%	-0.7%
National (Thousands)	2,755	2,698	2,685	2,668	2,780	2,616	2,641	2,648	2,652	2,655
% Ch	-2.3%	-2.1%	-0.5%	-0.6%	4.2%	-5.9%	0.9%	0.3%	0.1%	0.1%

**National Variables Forecast by DRI\*WEFA**  
**Forecast Begins the SECOND Quarter of 2001**

# IDAHO ECONOMIC FORECAST

ANNUAL DETAIL  
OCTOBER 2001

## MISCELLANEOUS

	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	448.0	423.0	456.2	524.2	553.0	590.9	667.9	723.9	766.2	835.6
% Ch	7.1%	-5.6%	7.8%	14.9%	5.5%	6.8%	13.0%	8.4%	5.8%	9.1%
National (Billions)	87.6	83.9	91.6	98.3	111.4	131.6	149.1	162.6	174.5	184.5
% Ch	8.4%	-4.3%	9.2%	7.3%	13.3%	18.1%	13.3%	9.1%	7.3%	5.7%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	75.3	77.6	80.2	83.3	86.5	89.7	91.8	94.1	96.0	98.1
% Ch	2.2%	3.0%	3.4%	3.8%	3.9%	3.6%	2.4%	2.4%	2.1%	2.2%
<b>Consumption Expenditures</b>	72.7	75.5	78.4	81.9	85.6	88.9	91.6	93.8	95.7	97.9
% Ch	2.4%	3.8%	3.9%	4.4%	4.6%	3.8%	3.1%	2.4%	2.0%	2.3%
<b>Durable Goods</b>	89.7	92.2	93.5	95.1	96.0	97.4	98.3	99.1	100.6	101.1
% Ch	1.2%	2.8%	1.4%	1.8%	0.9%	1.4%	0.9%	0.8%	1.5%	0.5%
<b>Nondurable Goods</b>	77.0	79.7	82.3	86.3	91.0	93.8	95.2	96.1	96.8	97.9
% Ch	-0.4%	3.4%	3.4%	4.8%	5.5%	3.1%	1.5%	1.0%	0.7%	1.1%
<b>Services</b>	67.3	70.2	73.6	77.1	80.9	84.8	88.5	91.6	94.2	97.2
% Ch	4.6%	4.3%	4.9%	4.8%	5.0%	4.8%	4.3%	3.5%	2.8%	3.3%
<b>Cons. Price Index (1982-84)</b>	109.7	113.7	118.4	124.0	130.8	136.3	140.4	144.6	148.3	152.5
% Ch	1.9%	3.7%	4.1%	4.8%	5.4%	4.2%	3.0%	3.0%	2.6%	2.8%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	6.8%	6.7%	7.6%	9.2%	8.1%	5.7%	3.5%	3.0%	4.2%	5.8%
Prime	8.3%	8.2%	9.3%	10.9%	10.0%	8.5%	6.3%	6.0%	7.1%	8.8%
Existing Home Mortgage	10.3%	9.3%	9.3%	10.1%	10.0%	9.3%	8.1%	7.2%	7.5%	7.8%
U.S. Govt. 3-Month Bills	6.0%	5.8%	6.7%	8.1%	7.5%	5.4%	3.4%	3.0%	4.2%	5.5%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	90.2	94.9	95.1	94.3	91.9	85.6	90.5	91.2	95.8	97.7
% Ch	8.3%	5.3%	0.2%	-0.8%	-2.6%	-6.9%	5.8%	0.8%	5.1%	1.9%
<b>Office &amp; Computer Equip.</b>	17.8	20.6	24.7	27.5	27.0	27.3	33.1	40.5	50.4	70.1
% Ch	6.7%	15.9%	19.9%	11.2%	-1.9%	1.1%	21.4%	22.2%	24.6%	39.1%
<b>Electrical Machinery</b>	34.3	36.6	39.9	41.5	42.5	43.4	48.4	53.1	63.6	80.3
% Ch	3.7%	6.6%	9.1%	3.9%	2.3%	2.1%	11.6%	9.8%	19.7%	26.3%
<b>Electronic Components</b>	12.6	14.8	16.6	18.6	20.5	23.0	28.5	32.6	43.2	67.4
% Ch	7.3%	17.4%	12.7%	11.5%	10.4%	12.2%	23.7%	14.5%	32.6%	56.0%
<b>Food</b>	86.5	88.8	90.1	91.0	92.1	93.4	94.9	96.8	98.4	100.3
% Ch	2.6%	2.6%	1.4%	1.1%	1.2%	1.4%	1.6%	2.0%	1.6%	2.0%
<b>Paper</b>	82.3	84.8	87.4	89.0	89.5	90.3	93.2	96.4	99.8	100.4
% Ch	5.3%	3.0%	3.1%	1.7%	0.6%	0.8%	3.3%	3.4%	3.5%	0.6%
<b>Agricultural Chemicals</b>	73.1	82.7	87.9	95.0	98.1	95.4	97.7	98.6	98.2	98.0
% Ch	-7.4%	13.1%	6.4%	8.1%	3.3%	-2.8%	2.5%	0.9%	-0.4%	-0.2%
<b>Metals &amp; Minerals Mining</b>	70.1	73.3	80.3	85.1	89.2	86.2	90.5	91.3	95.1	98.0
% Ch	1.0%	4.5%	9.5%	6.0%	4.8%	-3.3%	5.0%	0.8%	4.2%	3.0%

National Variables Forecast by DRI\*WEFA  
Forecast Begins the SECOND Quarter of 2001

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2001

### MISCELLANEOUS

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	910.5	907.1	951.3	1,044.9	1,117.4	1,263.9	1,342.0	1,424.2	1,510.8	1,600.6
% Ch	9.0%	-0.4%	4.9%	9.8%	6.9%	13.1%	6.2%	6.1%	6.1%	5.9%
National (Billions)	190.4	196.8	210.3	230.5	245.6	278.0	295.2	313.4	332.8	353.0
% Ch	3.2%	3.3%	6.8%	9.6%	6.6%	13.2%	6.2%	6.2%	6.2%	6.1%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	100.0	101.9	103.2	104.7	107.0	109.4	111.7	114.3	116.8	119.4
% Ch	1.9%	1.9%	1.2%	1.4%	2.3%	2.2%	2.1%	2.3%	2.2%	2.2%
<b>Consumption Expenditures</b>	100.0	101.9	103.0	104.7	107.5	109.8	111.9	114.5	117.1	119.8
% Ch	2.2%	1.9%	1.1%	1.6%	2.7%	2.1%	1.9%	2.3%	2.3%	2.3%
<b>Durable Goods</b>	100.0	97.7	95.4	93.0	91.5	90.1	89.3	89.1	89.1	89.0
% Ch	-1.0%	-2.3%	-2.4%	-2.5%	-1.6%	-1.6%	-0.9%	-0.2%	0.0%	-0.1%
<b>Nondurable Goods</b>	100.0	101.3	101.3	103.7	107.6	109.4	110.6	112.4	114.3	116.2
% Ch	2.1%	1.3%	0.0%	2.3%	3.7%	1.7%	1.1%	1.6%	1.7%	1.7%
<b>Services</b>	100.0	103.1	105.5	107.8	111.1	114.5	117.9	121.5	125.3	129.0
% Ch	2.8%	3.1%	2.3%	2.2%	3.1%	3.1%	2.9%	3.1%	3.1%	3.0%
<b>Cons. Price Index (1982-84)</b>	157.0	160.6	163.1	166.7	172.3	177.6	181.7	186.1	190.7	195.5
% Ch	2.9%	2.3%	1.5%	2.2%	3.4%	3.1%	2.3%	2.4%	2.5%	2.5%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	5.3%	5.5%	5.4%	5.0%	6.2%	4.0%	3.0%	4.4%	5.0%	5.0%
Prime	8.3%	8.4%	8.4%	8.0%	9.2%	7.0%	6.0%	7.4%	8.0%	8.0%
Existing Home Mortgage	7.7%	7.7%	7.1%	7.3%	8.0%	7.2%	7.4%	8.0%	8.3%	8.2%
U.S. Govt. 3-Month Bills	5.0%	5.1%	4.8%	4.6%	5.8%	3.6%	3.2%	4.3%	4.7%	4.7%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	100.0	103.2	107.5	110.8	107.0	99.8	100.8	106.3	106.8	107.1
% Ch	2.4%	3.2%	4.1%	3.1%	-3.5%	-6.7%	1.0%	5.5%	0.5%	0.3%
<b>Office &amp; Computer Equip.</b>	100.0	139.8	196.8	310.3	446.1	479.6	523.1	642.9	766.4	895.3
% Ch	42.6%	39.8%	40.8%	57.7%	43.8%	7.5%	9.1%	22.9%	19.2%	16.8%
<b>Electrical Machinery</b>	100.0	127.9	155.4	193.3	265.8	270.6	280.5	323.6	366.6	420.4
% Ch	24.5%	27.9%	21.5%	24.4%	37.5%	1.8%	3.7%	15.4%	13.3%	14.7%
<b>Electronic Components</b>	100.0	151.5	209.8	311.5	542.8	563.8	578.1	666.7	759.5	881.5
% Ch	48.3%	51.5%	38.5%	48.5%	74.2%	3.9%	2.5%	15.3%	13.9%	16.1%
<b>Food</b>	100.0	101.6	105.1	106.8	108.7	108.1	109.4	110.9	111.2	112.5
% Ch	-0.3%	1.6%	3.5%	1.6%	1.8%	-0.6%	1.2%	1.4%	0.3%	1.2%
<b>Paper</b>	100.0	105.7	107.3	109.3	108.2	102.6	105.4	110.5	112.7	114.9
% Ch	-0.4%	5.7%	1.6%	1.8%	-1.0%	-5.2%	2.7%	4.8%	2.0%	2.0%
<b>Agricultural Chemicals</b>	100.0	104.5	105.5	104.6	98.7	88.6	95.5	103.1	105.3	107.6
% Ch	2.0%	4.5%	0.9%	-0.8%	-5.6%	-10.2%	7.8%	8.0%	2.2%	2.1%
<b>Metals &amp; Minerals Mining</b>	100.0	104.4	106.2	104.0	103.7	101.0	97.7	97.2	97.9	99.8
% Ch	2.1%	4.4%	1.7%	-2.1%	-0.2%	-2.7%	-3.3%	-0.4%	0.6%	1.9%

**National Variables Forecast by DRI\*WEFA**  
Forecast Begins the **SECOND** Quarter of 2001